

## CONSOLIDATED DEBT SERVICE REQUIREMENTS

FYE			
30-Sep	Principal	Interest	Debt Service
9/30/2025	\$ 8,035,000	\$ 6,424,421	\$ 14,459,421
9/30/2026	8,320,000	6,142,326	14,462,326
9/30/2027	7,325,000	5,875,156	13,200,156
9/30/2028	7,590,000	5,616,839	13,206,839
9/30/2029	7,870,000	5,341,886	13,211,886
9/30/2030	8,165,000	5,049,796	13,214,796
9/30/2031	8,480,000	4,740,376	13,220,376
9/30/2032	8,810,000	4,412,838	13,222,838
9/30/2033	9,160,000	4,068,084	13,228,084
9/30/2034	8,430,000	3,735,116	12,165,116
9/30/2035	8,755,000	3,414,332	12,169,332
9/30/2036	9,105,000	3,074,561	12,179,561
9/30/2037	9,470,000	2,711,623	12,181,623
9/30/2038	9,860,000	2,325,263	12,185,263
9/30/2039	10,280,000	1,913,839	12,193,839
9/30/2040	10,715,000	1,476,787	12,191,787
9/30/2041	11,185,000	1,013,529	12,198,529
9/30/2042	6,880,000	586,694	7,466,694
9/30/2043	7,270,000	199,125	7,469,125
	<u>\$ 165,705,000</u>	<u>\$ 68,122,590</u>	<u>\$ 233,827,590</u>

**DISTRICT DEBT – Bonded Indebtedness**

Tax Year 2024 / FY 2025 Certified Estimated Net Taxable Valuation <sup>(a)</sup>	\$325,884,182,834
Direct Debt:	
Outstanding District Tax-Supported Debt (as of September 30, 2024)	\$165,705,000
Less: Interest & Sinking Fund Balance (as of September 30, 2024)	-
Net Tax-Supported Debt	<u>\$165,705,000</u>
Estimated Overlapping Debt (as of September 30, 2024) <sup>(b)</sup>	\$11,040,117,535
Total Net Tax-Supported and Estimated Overlapping Debt	<u>\$11,205,822,535</u>

- (a) Subject to change as appraisal protests are resolved. Tax Year 2024 values.  
(b) Source: Municipal Advisory Council of Texas

**DISTRICT DEBT – Debt Ratios**

	% of 2024 Certified <u>Assessed Value</u>	<u>Per Capita</u>
Net Direct Debt	0.051%	\$123.97
Net Direct Debt & Estimated Overlapping Debt	3.439%	\$8,383.56

## ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Assessed Valuation and Exemptions<sup>(a)</sup>

Tax Year 2024 Certified Market Valuation Established by the Travis  
Central Appraisal District \$461,280,199,287

Agricultural	\$8,440,057,082	
Homestead Cap Adjustments	21,892,087,928	
Biomedical	344,745,021	
Circuit Breaker Cap Adjustments	1,895,109,284	
Disabled Person	514,314,903	
Disabled Veterans Exemptions	49,763,249	
Disabled Veterans Charity Homestead	254,909	
Disabled Veterans Homestead	1,898,944,576	
Community Land Trust Exemption	30,000	
Economic Development Energy Exemption	53,657,591,966	
First Responder Surviving Spouse	2,320,090	
Foreign Trade Zone	13,865,469	
Freeport/Goods in Transit	2,272,313,471	
House Bill 366 Exemption	5,916,673	
Historical	615,228,989	
Homestead	32,195,804,946	
Homestead Over 65	10,868,807,566	
Low Income Housing	414,332,203	
Member Armed Services Surviving Spouse	2,777,899	
Pollution Control Loss	130,713,687	
Solar	181,036,542	135,396,016,453

Tax Year 2024 Net Taxable Assessed Valuation \$325,884,182,834

- (a) Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

## ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Tax Rates and Collections<sup>(a)</sup>

Fiscal Year Ending September 30	Tax Rates		Total Tax Rate	% Current Collections	% Total Collections
	M&O	I&S			
2020	0.1049	0.0007	0.1056	99.17	99.31
2021	0.1097	0.0006	0.1103	99.27	98.70
2022	0.1092	0.0026	0.1118	99.29	99.27
2023	0.0966	0.0021	0.0987	99.13	98.92
2024	0.1035	0.0045	0.1080	99.05	97.74

Source: Travis County Tax Assessor-Collector. Tax rates per \$100 of net taxable value.

### ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Ten Principal Taxpayers

<u>Name of Taxpayer</u>	<u>Nature of Business</u>	<u>Tax Year 2024 Taxable Value</u>	<u>% of Fiscal Year 2024 Taxable Value<sup>(a)</sup></u>
Colorado River Project LLC	Technology Manufacturer	\$3,355,139,711	1.03%
Telsa, Inc. / Colorado River Project LLC	Technology Manufacturer	3,254,919,279	1.00%
Samsung Austin Semiconductor	Electronics	840,039,193	0.26%
Columbia / St. David's Healthcare System, LP	Health Care	707,280,405	0.22%
BPP Alphabet MF Riata LP	Property Investment / Mgmt.	494,636,532	0.15%
110 E. 2nd Series	Real Estate/Commercial Property	437,823,880	0.13%
Amazon.com Services LLC	Retailer	434,238,037	0.13%
HEB LP	Grocery Retail	427,502,527	0.13%
Oracle America Inc	Computer Technology	423,234,378	0.13%
Waller Creek Eleven LTD	Mixed-Use Property	<u>415,497,000</u>	<u>0.13%</u>
TOTAL		<u>\$10,790,310,942</u>	<u>3.31%</u>

Source: Travis Central Appraisal District.

### ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Valuation and Debt History

<u>Fiscal Year Ended September 30</u>	<u>Net Taxable Valuation</u>	<u>Debt Outstanding at Year End<sup>(1)</sup></u>	<u>Ratio of Direct Debt to Taxable Assessed Value</u>
2020	\$205,603,099,832	\$7,285,000	0.004%
2021	214,391,210,748	82,490,000	0.039%
2022	239,525,791,279	78,140,000	0.033%
2023	291,551,896,920	173,145,000	0.059%
2024	324,025,346,509	165,705,000	0.051%
2025	325,884,182,834	157,670,000	0.048%

Source: Travis County Health Care District. Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

(1) Estimated for Fiscal Year 2025, based on outstanding debt less scheduled principal payments.

**ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Governmental Fund Revenues for  
Fiscal Years 2020 through 2024**

Fiscal Year Ended <u>September 30</u>	<u>Property Taxes</u>	Lease Revenue <u>Rents</u>	Tobacco <u>Settlement</u>	Investment <u>Income</u>	Grant <u>Revenue</u>
2020	\$213,344,472	\$11,887,788	\$3,819,376	\$2,762,236	-
2021	237,114,513	11,957,434	3,872,274	1,145,379	699,269
2022	259,633,936	18,783,539	4,676,730	3,600,352	99,938
2023	277,856,693	16,698,184	4,828,924	18,829,914	2,692,792
2024	312,161,403	17,057,617	5,194,413	44,394,284	-